

# AXESS 6.2

## QUICK START GUIDE



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### <u>Axess</u> QUICK START GUIDE

The **Axess** system is provisioned by Statmon to the *Customer* in one of two ways:

- Pre-installed on a PC/Server purchased from Statmon, configured to operate and ready for *Customer* customization.
- Customer-installed on a PC/Server obtained by the Customer using Statmon provided DVD/CD.



FIGURE 1

#### **Begin Quick Start Process**

**Step 1** -**OPEN** the shipping box(es) and assure that the following items you ordered are within:

Step 1a -IF Axess pre-installed on Statmon-provided system:

- Axess Dell PC/server system
  - $\circ \quad \text{Power Cord} \quad$
  - Rack rail/bracket assembly
  - **Documentation packet:** 
    - This *Axess* Quick Start Guide
    - Dell documentation
  - Software packets:
    - Axess Restoration DVD
    - **AXESS** License Serial Number on DVD box label
    - MS Windows XP (SP2) CD and license key
  - SKIP to Step 1c

#### Step 1b -IF Axess Software for installation on <u>Customer-provided computer(s);</u>

- Documentation:
  - o This Axess Quick Start Guide
  - o Shipping List
- Software
  - Axess CD/DVD(s) for each license ordered, containing:
    - Axess software
    - Axess License Serial Number on CD/DVD box label
  - Electronic version of *Axess* manual on CD/DVD

#### Step 1c -Optional Hardware:

- <u>GPX32/UIF32(s)</u> in quantity ordered
  - Power cord(s)
  - UIF LAN Module, pre-installed if ordered
- <u>Punch Down Panels</u> (PDP)s in quantity ordered
  - Five (5) interface cables per PDP to connect to GPX32 *or* UIF/32
  - Note: Cables are not interchangeable from UIF32 to GPX32
- <u>Krone Tool</u> for UIF32/PDP panels (not needed for GPX32/PDP Panels that use Customer-supplied 110-type punch tool)
- <u>MultiTech Modem(s)</u>
  - Power Cord(s)
  - MultiTech documentation
  - MultiTech CD <u>NOTE</u>: Do not use MultiTech CD software, contact Statmon Support for required assistance.

Report <u>any</u> missing items to Statmon Support via e-mail: <u>support@statmon.com</u>

#### Step 2 - TOOLS AND SUPPLIES <u>Customer provides</u>:

- Screwdriver(s) (Phillip or Slotted, depending upon screw-type used):
  - to mount rack rail brackets, shelves, rack panels, etc. for PC and/or *optional* equipment
  - to install serial cable DB9 connectors to rear of *optional* GPX32/UIF/32,PCs and other serially connected systems or equipment
- 110-type Punch Tool for GPX32/PDP external wire installation
- *IF assembling cabling:* 
  - Multi-conductor 18-22ga wire for RS-232/422 cable, length per *Customer* site
  - CAT-5 wire, length per *Customer* site
  - RJ45 Crimp Tool
  - Soldering iron/lead-free solder
  - Wire stripper
  - Small needle nose pliers or the like
  - Small screwdriver for DB9 hood captive screws
  - o Shrink tubing, as appropriate

#### Step 3 -- EQUIPMENT AND CABLING Customer furnished equipment (CFE) and supplies:

- Personal Computer(s) [PC(s)] or server(s), if not purchased from Statmon [See AxEss manual for computer system requirements]
- 101-key Keyboard and Mouse
- 1024x768 or better resolution PC Monitor
- KVM, if utilizing shared monitoring/operation
- PC Speakers, optional
- Serial Port Expansion internal card(S) or external chassis
- Network hub or switch, for connection to Customer LAN/WAN and Internet
- Surge protection / Uninterruptible Power Supply (UPS)
- DB9 RS-232 Male ← → Female straight-through serial cable(s) to connect UIF32 units to *Axess* PC/server
- Ethernet cables to connect GPX32, TCP/IP devices, network switches and hubs to *AxEss* PC/server
- Any test equipment for cabling and connectors

**Step 4** -- **INSTALL** Computer Systems, peripheral hardware and cabling:

#### Step 4a - IF using Statmon-provided server system:

- Install Rack rail brackets, according to instructions enclosed with rail kit
  - Install Axess server computer on supplied rail brackets
    - Maintain power safety or isolated ground, as appropriate
    - Surge protection recommended
    - UPS, *optional*, but recommended
    - SKIP to Step 4c

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#### Step 4b - IF using Customer-provided computer(s):

- Install *Customer* PC/server(s) as appropriate
  - o Maintain power safety or isolated ground, as appropriate
  - Surge protection recommended
  - UPS, *optional*, but recommended
- Install serial port card(s) or port expansion external chassis, as required

#### Step 4c - INSTALL Peripheral Hardware:

- **c1** Install Optional Statmon Equipment:
  - GPX32/UIF32 unit(s)
    - Run Ethernet and/or serial cable(s) to Axess system(s)
  - PDP unit(s)
    - Run interconnection cable sets PDP  $\leftarrow \rightarrow$  GPX32/UIF32
    - Connect wiring to PDP from site equipment
  - MultiTech Modem(s)
    - Run serial cable(s) to Axess system(s) or serial port expansion devices
    - o Run POTS, DSL, 4-wire or CSU/DSU lines, as appropriate, to modem(s)

**c2** - Install Site Interface, Environmental and Communications Equipment:

- Install, *as required*, network hubs and/or switches
  - Connect Ethernet cables to TCP/IP devices
- Install, *as required*, *CFE* for interface to site environmental systems
- Install, *as required*, *CFE* for site communications
  - $\circ$  Modems
  - Telephone (POTS) lines and interface(s)
  - Dedicated 4-wire lines and interfaces
  - Wireless voice/data circuits and interfaces
  - Dedicated fiber/microwave/satellite feeds and interfaces
- Connect serial devices to Axess computer system, port expander card or expansion chassis
- Connect parallel wiring devices to GPX32/UIF32 through (PDP) punch down panel(s) for:
  - o Status
  - o Control
  - GPI/GPO relay closures
  - Analog voltages

#### Step 5 – INSTALL Windows Operating System Installation, as required

#### Step 5a - IF using Statmon-provided server system:

- Power up STC Axess System, Windows OS boots up, pre-installed, preconfigured per *Axess 6.2 Manual – Appendix L*
- Complete Windows setup

#### • Skip to Step 9

#### Step 5b - IF using Customer-provided computer(s):

- Insert Windows OS CD into drive
- Load Windows OS (XP Pro (SP2) or Windows Server 2003) as a single NTFS partition on hard drive (*Not the 'quick' formatting procedure*)
  - You will need to type in the Name and Organization
  - Have your *Windows XP Product License Key* ready
  - You will need to enter a *Computer Name*
  - o Make note of the Administrators Password you enter

#### Step 6 – FOLLOW Pre-Axess Windows Installation Procedure

- GO TO Axess 6.2 Manual Appendix L and follow directions for configuring Windows
- Do not skip any steps in the above Appendix L
- You will restart the computer several times during the procedure
- When you have completed the procedure, restart the computer, see that the auto-logon has worked, coming up to the desktop without intervention.
- You should also check that the BIOS set to automatically reboot and restart the computer and OS after restoration of power.

#### Step 7 – INSTALL Axess software

- Insert CD/DVD into drive
- Launch **Axess** setup

#### Step 8 – ENTER Customer Information

- User Name
- Organization
- Axess installation complete
- **REBOOT** the system

#### Step 9 – LAUNCH Axess from the desktop shortcut

- Step 10 ENTER Local Site Name
- **Step 11 ACCEPT** Axess License Agreement

#### Step 12 – ACTIVATE License

FOLLOW prompts in Activation Wizard windows

- Three (3) Activation options:
  - **STtep12a ACTIVATE** a **Full license**, no expiration of license
    - Over the Internet
      - Enter License Serial Number provided on CD/DVD box label.
      - By Telephone to Statmon Support
        - Enter License Serial Number provided on CD/DVD box label.
        - Activation Wizard provides an <u>Activation</u> <u>Request Code.</u>
        - Statmon Support will give you an <u>Activation</u> <u>Response Code</u> to enter.
      - Activating Full license as above overwrites any previously existing license.
  - Step 12b ACTIVATE an Evaluation license for 30 days, automatic expiration of license.
  - Step 12c ACTIVATE an Emergency 7-day license, automatic expiration of license. This option is not normally used for initial setup, rather as a method of licensing in emergency situations until normal re-licensing can occur.
  - o Upon License Activation completion, *Axess* launches to the Main Screen

**Step – PERFORM** *Axess* site configuration and customization

• SEE AXESS 6.2 Manual Chapter 3 – Setup for full details

Step 14 – START Axess Normal Operation

• Upon completion of configuration, customization and testing your site, REBOOT and confirm *Axess* restarts to your selected OVI or Main Screen

#### END QUICK START PROCESS

#### TO RESTORE SYSTEM

- Step R1 INSERT Restoration DVD into drive.
- Step R2 COMPLETE Windows Setup when prompted.
- Step R3 Axess starts.
- Step R4 ACCEPT License Agreement.
- Step R5 REACTIVATE License via Internet or Telephone to Statmon Support.
- **Step R6 LOAD** previously/routinely saved Templates and Database.

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#### FIGURE 1



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Notes

